

Offline Trading and Demat Account Opening Process

To open an offline account, the following documents are required:

Application form

- Equity trading and demat account form [Click Here](#)
- DDPI, optional [Click Here](#), Submitting DDPI is optional.

Supporting Documents

- A passport-size photograph to affix and sign across on the equity application.
- Self-attested copy of the PAN with the signature under *Applicant signature*.
- Self-attested address proof. Any one of the following documents: Driving license, voter ID, passport, Aadhaar card. If Aadhaar is being submitted as proof, ensure that a masked Aadhaar is submitted, i.e., black out the first 8 digits of the Aadhaar number. Only the last four digits should be visible. To download a masked Aadhaar online, visit myaadhaar.uidai.gov.in/ and tick the *Do you want a masked Aadhaar?* option while downloading Aadhaar.
- A bank account proof in the client's name. The bank proof can be one of the following: A personalized cancelled cheque with the name printed on it, bank statement, bank passbook copy with the bank account number, bank logo, seal, MICR, and IFSC code clearly visible.
- An income proof to trade in F&O. The income proof can be one of the following:
 - A copy of your Income Tax Return (ITR) that you filed with the Income Tax Department.
 - A net worth certificate certified by a Chartered Accountant.
 - Your latest salary slips of the past three months.
 - Your latest holdings statement of your existing Demat account with any brokerage firm.
 - Your current bank account statement showing your income history for the past six months.

In-person Verification (IPV)

As part of the mandatory In-Person Verification (IPV) requirement for all brokers, a physical verification is required.

- ₹599 towards Equity and trading account opening charges.

Did you know? If the account holder is a senior citizen and cannot sign the forms, a medical certificate and a thumb impression of the account holder on a sheet of paper must be sent along with the other documents.